



先進設備科技 整合領航者

fiti 京鼎精密科技

Foxsemicon

Company Introduction

Stanley Lu, CFO

2017/8/28



- We have made forward-looking statements in the presentation. Our forward-looking statements contain information regarding our financial conditions and business strategies. We have based these forward-looking statements on our current expectations and projection are reasonable, such forward-looking statements are inherently subject to risk, uncertainties, and assumptions about us.
- We undertake no obligation to publicly update or revise any forward-looking statements whether as a result of new information, future events or otherwise. In light of these risk, uncertainties and assumptions, the forward-looking events in the conference might not occur and our actual results could differ materially from those anticipated in these forward-looking statements.

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Operation Performance

Foxsemicon



Established: 2001/04/26

Listed on Taiwan Stock Exchange: 2015/7

President: Yin-Kuang, Liu

Capital: NT\$ 787.5 million

Employees: 1800+

Business :

- Semiconductor equipment (Contract Manufacturing)
- Automation equipment (Total Solution Provider)

【Headquarter】

Hsinchu Science Park, TW

Fiti – Chunan



【Manufacturing Sites】

Shanghai & Jiangsu, CN

Fiti – Songjiang & Kunshan



【Sales Office】

CA & TX, US

Fiti – San Jose & Austin



2001-2005

- 2001 Foxsemicon Company setup in Chunan
- **2002 Approved vendor certified by the largest semiconductor equipment maker of the world**
- 2003 Hsinchi Science Park HQ setup
- 2005 Shanghai, China Manufacture Center setup

2006-2015

- 2007 Ranked 578th out of Taiwan Great 1000 Manufacture Company
- **2013 「Supplier Performance」 awarded by world's leading semiconductor equipment provider**
- 2014 ISO ISO-13485 Certified
- **2015 IPO on Taiwan Stock Exchange**

2016~

- **2016 「Supplier Aftermarket Collaboration」 awarded by world's leading semiconductor equipment provider**
- 2016 Global Views: Taiwan's Rank 17 in 2000 Survey 「Top 50th operating performance companies」
- **2017 「Contract Manufacturing supplier of the year」 awarded by world's leading semiconductor equipment provider**

Title	Name	Experience	Years
President	Ying-Kuang, Liu	Senior Vice President, Hon Hai Precision IND. CO., LTD	>30
Senior Vice President of Sales Dept.	Jackson Huang	Chairman, Prosys Technology Integration, Inc. Vice President, Sales department of ASYST/PST	>25
Vice President of R&D Dept.	Cheng-Tsu Fu	Director, SIMPLO TECHNOLOGY CO., LTD. Associate Professor, National United University	>25
Executive Assistant to Chairman	Frank Chen	CFO, Promise Technology, Inc. Vice President, Foxsemicon Integrated Technology Inc. Controller, Applied Materials Taiwan	>30
Senior associate vice president of Sales Dept.	Kevin Chiu	Manager of Prosys Technology Integration, Inc. Manager of Sales department of ASYST/PST	>20
Senior Manager of Financial Control Division	Stanley Lu	Senior Deputy Manager, FIH Mobile Limited Deputy Manager, Foxconn Technology Co., LTD.	>20
Manager of Account Dept.	Deborah Chung	Foxsemicon Integrated Technology Inc.	>15

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Competitive Advantage



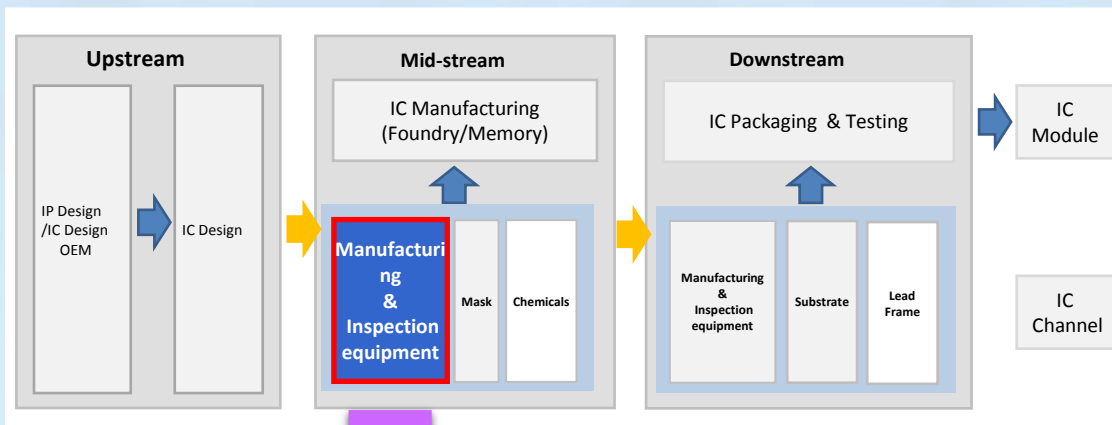
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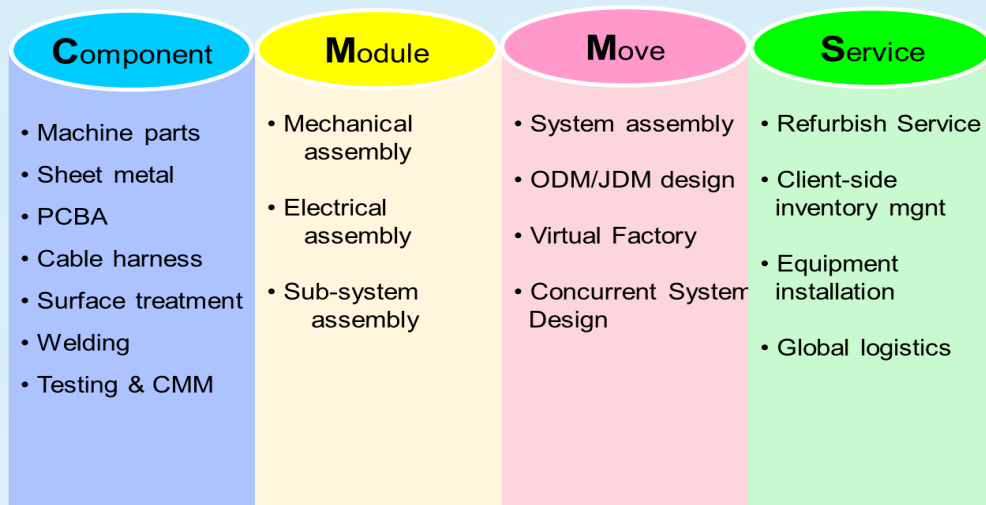
Operation Performance



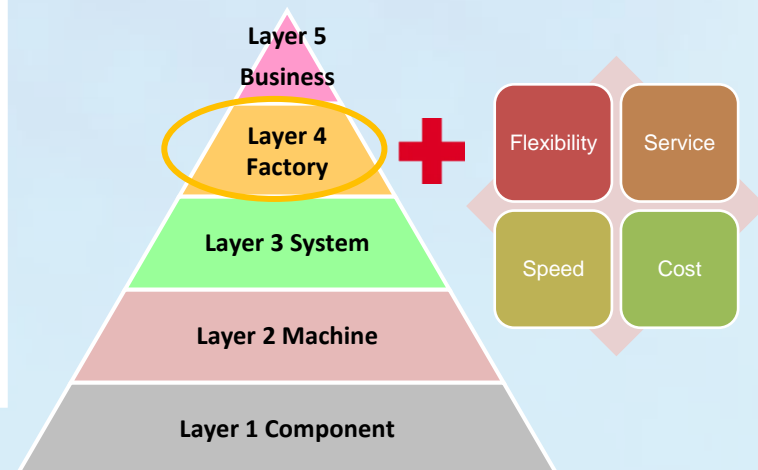
Semiconductor front-end process equipment



Contract Manufacture Business Model



Automation equipment



One-stop shop for integrated service solution



Toward a company of professional technology service, FITI developed advanced equipment integrated with mechanical, electrical, software and optical engineering capabilities

Semiconductor Equipment

- Thin Film Equipment(CVD,PVD)
- Etching Equipment
- CMP Equipment
- Metrology Equipment
- Spare Parts and Repair service
- Fab Automation
- Micro Contamination Control

FPD/TP Equipment

- Panel Key Components
- Laser Cutter
- Laser Repair
- AOI
- Light-on Tester/Probe Station
- Loader/Unloader
- Cassette

Optoelectronic Equipment

- Precise Wafer Saw
- PECVD
- Automated Material Handling
- PV Module Production Line
- LED Bulb Production Line

Industrial Automation

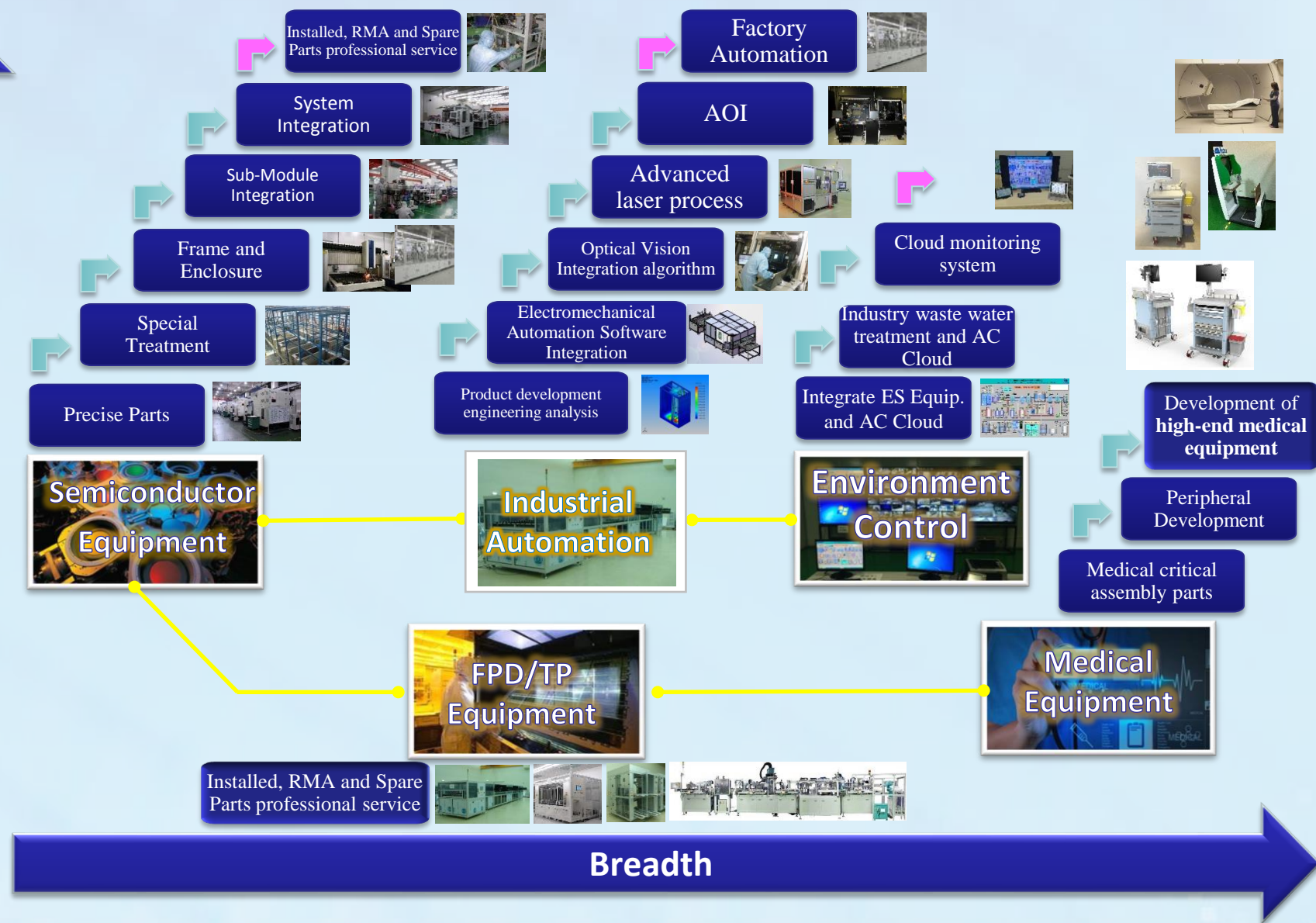
- Cell Phone Production Line
- Cable/Connector Production Line
- Li-ion Battery
- Robot Application
- Factory Planning and Building

Medical Equipment

- Mobile Nursing Cart
- Health Managing KIOSK
- Medical Automation
- Medical Equipment Key Components

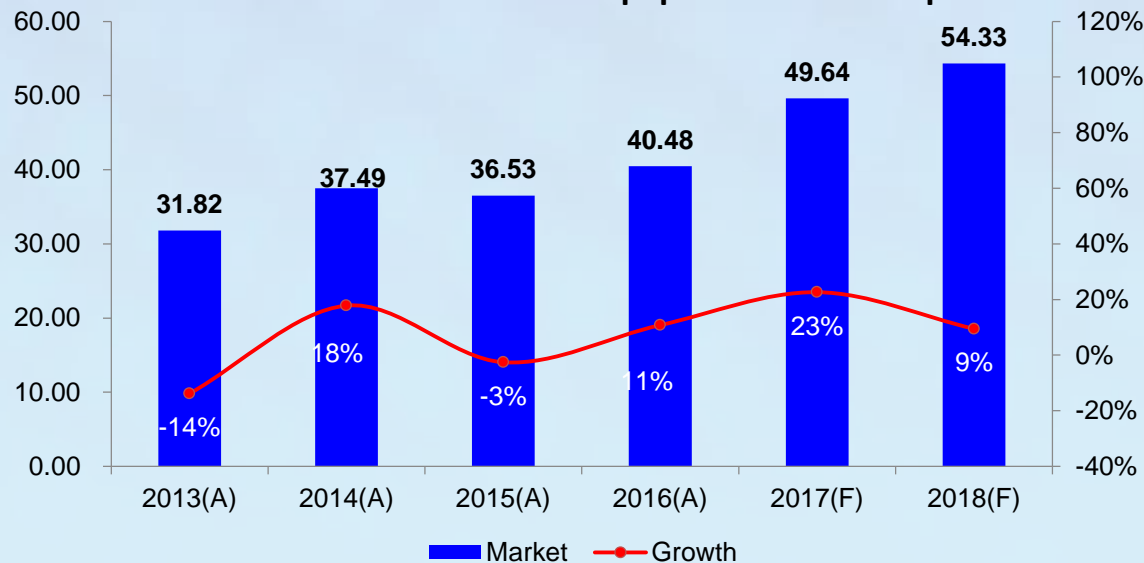
Environment Control

- Integrated Eco Monitor Platform
- Waste Water Plant Automation
- DAQ and Monitor System



US\$ Billion

Worldwide Semiconductor Equipment Market Expense

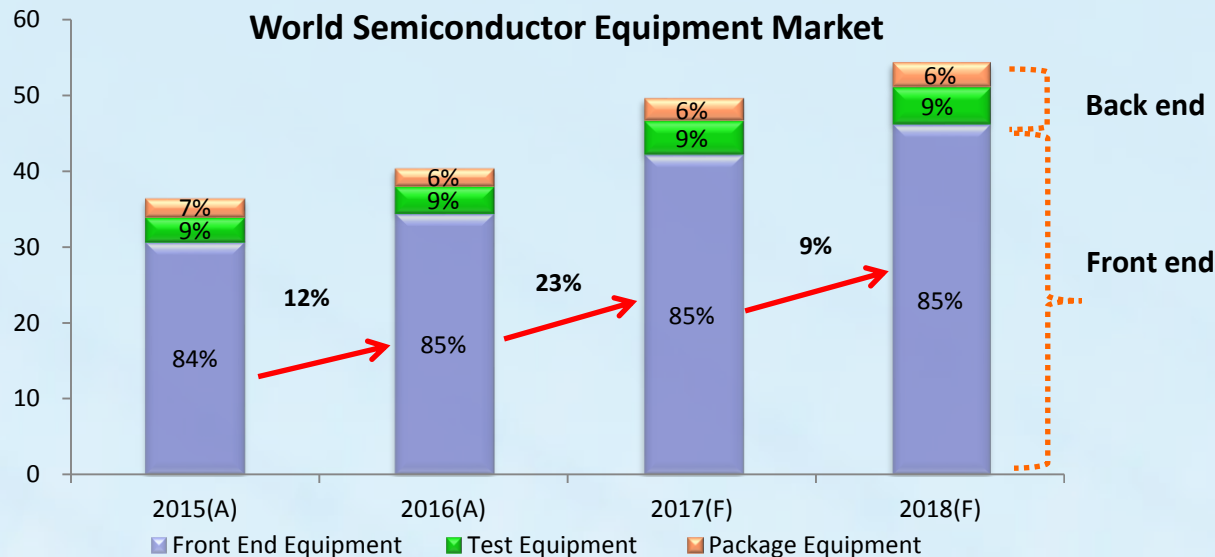


- SEMI forecasts global semiconductor equipment spending this year and next years will continue to record high
- The main growing momentum is coming from China market

Source: World Fab Forecast report, SEMI(2017/6)

US\$ Billion

World Semiconductor Equipment Market

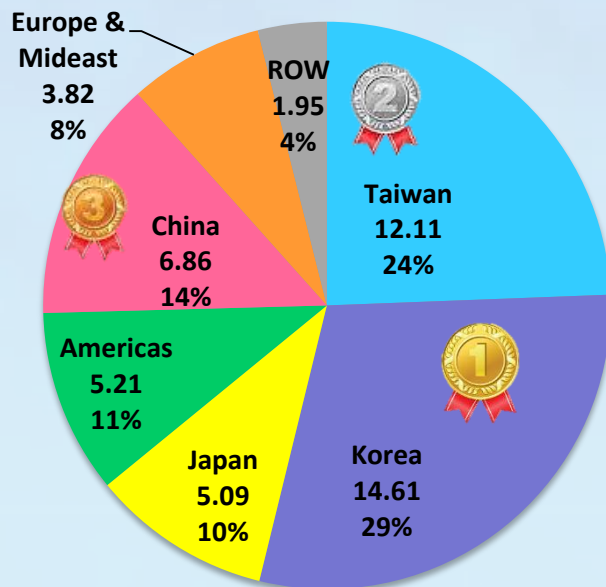


- Semiconductor front end equipment holds more than 80% of the expense, and estimated the equipment will continue to grow for 2017 and 2018.

Source: World Fab Forecast report, SEMI(2017/6)

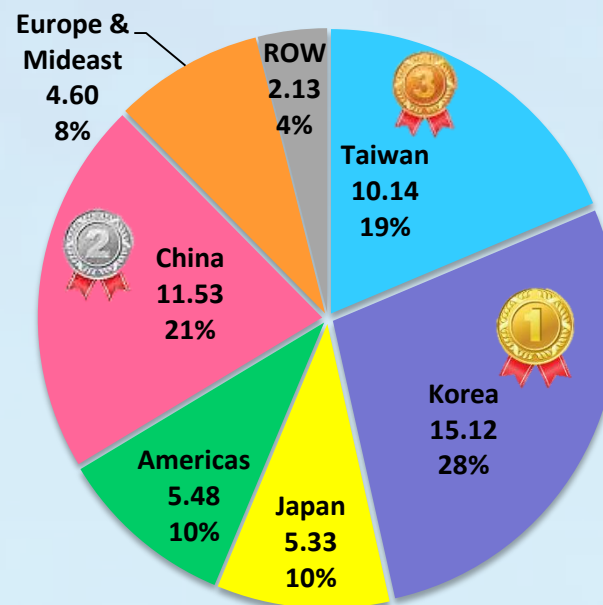
Fab Equipment Spending by Region

US\$ Billion



Demand for 2017 US\$ 49.6 billion

US\$ Billion



Demand for 2018 US\$ 54.3 billion

Source: World Fab Forecast report, SEMI(2017/6)

- SEMI predicted Korea will be the world's largest regional market for semiconductor equipment in the next two years.
- China will exceed Taiwan and becomes the second largest region worldwide in 2018

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Industry leading in vertically integrated manufacturer ability for the semiconductor equipment



Completely management system on design, manufacturing, quality and supply chain



Having crucial technology and obtain manufacturing process certificates



Semiconductor Fab automation and high-performance cleaner technology



Fields-crossed RD and integrated capacity of optics , machinery, electronics control, software and process



Comprehensive automation systems and output technology ability

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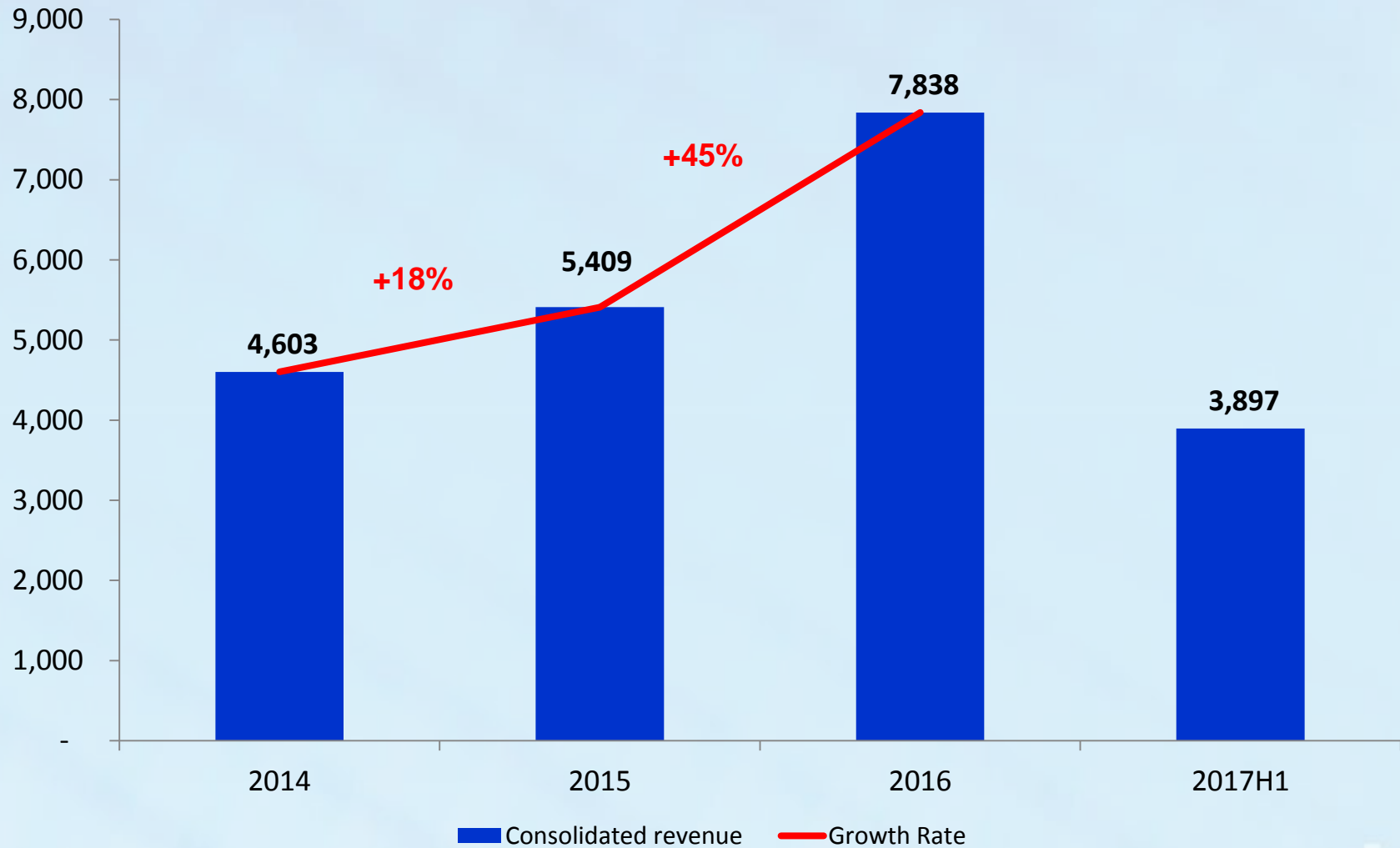
Operation Performance



Revenue growth

3413.TT

(Unit: NT\$m)



	2014	2015	2016
EPS(NT\$)	5.38	8.11	9.05
Cash DPS(NT\$)	1	4	4
Stock DPS(NT\$)	-	-	0.5
Total	1	4	4.5
Payout ratio(%)	19%	49%	50%

Thanks for your attention.

京鼎精密科技股份有限公司
Foxsemicon Integrated Technology, Inc.